

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
U.S. COURTHOUSE
402 E. STATE STREET
TRENTON, NEW JERSEY 08608

Hon. Michael B. Kaplan
United States Bankruptcy Judge

609-858-9360
609-989-2259 Fax

February 10, 2015

Kelly Singer, Esq.
Quarles & Brady, LLP
Two North Central Avenue
Phoenix, AZ 85004
Co-Counsel for Early Warning Systems, Inc.

Simon Kimmelman, Esq.
Valerie A. Hamilton, Esq.
Sills Cummis & Gross, P.C.
600 College Road East
Princeton, NJ 08540
Counsel for MicroBilt

Joseph J. McMahon, Jr., Esq.
Ciardi Ciardi & Astin
1204 N. King Street
Wilmington, DE 19801
Co-Counsel for Early Warning Systems, Inc.

Re: **In re: MicroBilt Corporation, *et al.***
Case No. 11-18143 (MBK)

Dear Counselors:

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